

New Hope Corporation Limited

ABN 38 010 653 844

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ASX Release

11 January 2012

Appendix 3Y for Mr Robert Charles Neale

The attached Appendix 3Y relates to the following changes in the notifiable interests of Mr Robert Charles Neale.

1. Issue of Performance Rights

At the company's AGM on 17 November 2011 shareholders approved the issue of:

- a. 165,925 January 2012 Performance Rights;
- b. 79,774 August 2012 Performance Rights;
- c. 48,999 August 2013 Performance Rights; and,
- d. 24,398 August 2014 Performance Rights.

Immediately following the AGM the company issued the Performance Rights and lodged an Appendix 3B on the Company Announcements Platform detailing the issue of the Performance Rights.

2. Issue of Ordinary Shares

On 10 January 2012, 165,925 Ordinary Shares were issued following the vesting of the January 2012 Performance Rights referred to above.

An Appendix 3Y was not lodged at the time the Performance Rights (item 1 above) were issued due to an administrative oversight. As the transaction relates to the issue of unquoted securities initiated by the Company, there has been no failure on the part of Mr Neale to notify the company of the change.

The attached Appendix 3Y was prepared and lodged immediately the company became aware of its earlier oversight. The company is reviewing its administrative procedures to ensure ongoing compliance with listing rule 3.19.

The market has at all times been fully informed of the notifiable interests of Mr Neale due to the disclosures contained in the Notice of Annual General Meeting, Results of the Annual General Meeting and Appendix 3B dated 17 November 2011.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	New Hope Corporation Limited
ABN	38 010 653 844

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Robert Charles Neale
Date of last notice	9 October 2009

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Indirect interest in shares held by trustee of superannuation trust (Family Related Interests)
Date of change	1. 17 November 2011 2. 10 January 2012
No. of securities held prior to change	<u>Ordinary Shares</u> 2,000,000 Direct Interest 5,500 Family Related Interests
Class	1. Performance Rights 2. Ordinary Shares and Jan 2012 Performance Rights
Number acquired	1. 165,925 Jan 2012 Performance Rights 79,774 Aug 2012 Performance Rights 48,999 Aug 2013 Performance Rights 24,398 Aug 2014 Performance Rights 2. 165,925 Ordinary Shares
Number disposed	2. 165,925 Jan 2012 Performance Rights converted to ordinary shares upon satisfaction of the vesting conditions.

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$Nil
No. of securities held after change	<u>Ordinary Shares</u> 2,165,925 Direct Interest 5,500 Family Related Interests <u>Performance Rights</u> 79,774 August 2012 Performance Rights 48,999 August 2013 Performance Rights 24,398 August 2014 Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1. Performance Rights issued under the Employee Performance Rights Share Plan. 2. Acquisition of Ordinary Shares following the vesting of Performance Rights issued under the Employee Performance Rights Share Plan.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	Nil
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Dated 11th January 2012

+ See chapter 19 for defined terms.