

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Dart Energy Limited

ACN/ARSN 122 588 505

This notice is given by New Hope Corporation Limited, on behalf itself, its holding company Washington H. Soul Pattinson and Company Limited (WHSP) and each of the controlled bodies corporate of WHSP named in the list annexed to this notice and marked "A".

1. Details of substantial holder (1)

Name New Hope Corporation Limited

ACN/ARSN (if applicable) ACN 010 653 844

There was a change in the interests of the substantial holder on 11/09/2013
The previous notice was given to the company on 04/09/2013
The previous notice was dated 04/09/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares	131,844,487	15%	141,336,954	16.08%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
09/09/2013	Krestlake Pty Ltd ACN 147 645 314	On market buy of ordinary shares	\$171,588.63	1,369,699	1,369,699
09/09/2013	New Hope Corporation Limited ACN 010 653 844	On market buy of ordinary shares	\$171,588.63	1,369,699	1,369,699
09/09/2013	Washington H Soul Pattinson Company Limited ACN 000 002 728	On market buy of ordinary shares	\$171,588.63	1,369,699	1,369,699
09/09/2013	Each of the WHSP Subsidiaries Refer Annexure "A"	On market buy of ordinary shares	\$171,588.63	1,369,699	1,369,699
10/09/2013	Krestlake Pty Ltd ACN 147 645 314	On market buy of ordinary shares	\$1,007,800.76	8,122,768	8,122,768

10/09/2013	New Hope Corporation Limited ACN 010 653 844	On market buy of ordinary shares	\$1,007,800.76	8,122,768	8,122,768
10/09/2013	Washington H Soul Pattinson Company Limited ACN 000 002 728	On market buy of ordinary shares	\$1,007,800.76	8,122,768	8,122,768
10/09/2013	Each of the WHSP Subsidiaries Refer Annexure "A"	On market buy of ordinary shares	\$1,007,800.76	8,122,768	8,122,768

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Krestlake Pty Ltd	Krestlake Pty Ltd	Krestlake Pty Ltd	Taken under section 608(1)(a) of the Corporations Act to have a relevant interest by reason of being the holder of ordinary shares in Dart Energy Ltd	141,336,954 ordinary fully paid shares	141,336,954
New Hope Corporation Limited	Krestlake Pty Ltd	Krestlake Pty Ltd	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest by reason of having control of Krestlake Pty Ltd.	141,336,954 ordinary fully paid shares	141,336,954
Washington H Soul Pattinson Company Limited	Krestlake Pty Ltd ACN 147 645 314	Krestlake Pty Ltd ACN 147 645 314	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest by reason of having control of New Hope and Krestlake Pty Ltd.	141,336,954 ordinary fully paid shares	141,336,954
Each of the WHSP Subsidiaries Refer Annexure "A"	Krestlake Pty Ltd ACN 147 645 314	Krestlake Pty Ltd ACN 147 645 314	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest by reason of having voting power (through the relevant interests of its associate, WHSP) above 20% in Krestlake Pty Ltd.	141,336,954 ordinary fully paid shares	141,336,954

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
New Hope Corporation Limited	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Krestlake Pty Ltd	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Washington H Soul Pattinson Company Limited	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Each of the WHSP Subsidiaries	Refer Annexure "A"

Signature

print name **Matthew James Busch**

capacity COMPANY SECRETARY

sign here

date 11/09/2013

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

New Hope Corporation Limited ACN 010 653 844
Annexure A
WHSP Subsidiaries

This is the annexure marked "A" referred to in the Form 604, Notice of initial substantial holder signed by me and dated 11 September 2013.

Matthew James Busch
COMPANY SECRETARY

Name	ACN/ARSN	Address
SP Laboratories Pty Ltd	ACN 000 023 085	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
SP Newcastle Pty Ltd	ACN 000 009 745	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
SP Runaway Bay Pty Ltd	ACN 001 197 075	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Souls Private Equity Limited	ACN 111 196 420	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
PCP Holdings 1 Pty Ltd	ACN 111 500 022	Level 2, 160 Pitt Street Mall, Sydney, NSW 2000
PCP Holdings 2 Pty Ltd	ACN 003 596 996	Level 2, 160 Pitt Street Mall, Sydney, NSW 2000
Cromford Group Pty Ltd	ACN 001 472 251	Level 2, 160 Pitt Street Mall, Sydney, NSW 2000
Cromford Pipe Pty Ltd	ACN 245 036 727	Level 2, 160 Pitt Street Mall, Sydney, NSW 2000
Food and Beverage Company Limited	ACN 116 303 845	Level 2, 160 Pitt Street Mall, Sydney, NSW 2000
Pitt Capital Partners Limited	ACN 000 651 427	Level 2, 160 Pitt Street Mall, Sydney, NSW 2000
Corporate & Administrative Services Pty Ltd	ACN 085 361 459	Level 2, 160 Pitt Street Mall, Sydney, NSW 2000
Pitt Capital Nominees Pty Ltd	ACN 098 462 278	Level 2, 160 Pitt Street Mall, Sydney, NSW 2000
Austgrains Pty Ltd	ACN 001 940 861	Old Narrabri Road, Moree, NSW 2400
Copperchem Limited	ACN 000 002 728	Level 2, 160 Pitt Street Mall, Sydney, NSW 2000
Pitt Street Real Estate Partners Pty. Limited	ACN 147 011 970	Level 2, 160 Pitt Street Mall, Sydney, NSW 2000
BWP Asset Management Pty. Limited	ACN 151 240 541	Level 2, 160 Pitt Street Mall, Sydney, NSW 2000
ALPF Head Trust Company Pty. Limited	ACN 162 474 437	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Pitt Street Real Estate #1 Pty. Limited	ACN 161 528 347	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Exco Resources Limited	ACN 080 339 671	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Exco Resources (QLD) Pty Ltd	ACN 103 214 740	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Boomara Mines Pty Ltd	ACN 108 912 107	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Exco Operations (SA) Ltd	ACN 105 161 564	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Exco Resources (SA) Pty Ltd	ACN 114 202 318	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Eliza Creek Mines Ltd	ACN 104 179 053	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Exco Cloncurry Operations Pty Ltd	ACN 108 912 054	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Exco Resources (WA) Pty Ltd	ACN 096 594 035	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Mitchell River Exploration Pty Ltd	ACN 009 442 479	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Polymetals (White Dam) Pty Ltd	ACN 130 423 684	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Polymetals Operations Pty Ltd	ACN 137 093 808	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
New Hope Collieries Pty Ltd	ACN 009 669 747	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Tivoli Collieries Pty Ltd	ACN 068 458 882	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Jeebropilly Collieries Pty Ltd	ACN 010 319 954	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Tivoli Coal (Hawaii) Pty Ltd	ACN 068 458 882	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Acland Pastoral Co. Pty Ltd	ACN 009 888 395	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Seven Mile Coal Pty Ltd	ACN 085 636 602	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Oakleigh Coal Pty Ltd	ACN 055 151 196	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Acland Coal Pty Ltd	ACN 081 022 380	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Saraji Coal Pty Ltd	ACN 127 222 842	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Lenton Coal Pty Ltd	ACN 095 390 079	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Lenton Marketing and Management Pty Ltd	ACN 149 524 809	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Andrew Wright Holdings Pty Ltd	ACN 009 720 914	3/22 Magnolia Drive, Brookwater, Queensland, 4300

Tetard Holdings Pty Ltd	ACN 010 152 262	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Queensland Bulk Handling Pty Ltd	ACN 010 284 509	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Fowlers Engineering Pty Ltd	ACN 009 720 914	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Hope Exploration Pty Ltd	ACN 060 579 624	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Arkdale Pty Ltd	ACN 118 299 522	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Hope Water Pty Ltd	ACN 128 857 134	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Hope Marketing Pty Ltd	ACN 136 073 722	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Uniford Pty Ltd	ACN 142 881 552	3/22 Magnolia Drive, Brookwater, Queensland, 4300
eCOALogical Pty Ltd	ACN 142 881 525	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Hope Services Pty Ltd	ACN 141 243 709	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Hueridge Pty Ltd	ACN 138 128 542	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Hope Energy Pty Ltd	ACN 127 222 557	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Hope Energy (USA) Inc.	FN 5 099 812	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Krestlake Pty Ltd	ACN 147 645 314	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Estwood Pty Ltd	ACN 150 622 110	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Mattvale Pty Ltd	ACN 147 961 475	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Northern Energy Corporation Limited	ACN 081 244 395	Level 5, 60 Edward Street, Brisbane, Queensland 4000
Taroom Coal Pty Ltd	ACN 081 244 395	Level 5, 60 Edward Street, Brisbane, Queensland 4000
Colton Coal Pty Ltd	ACN 140 768 836	Level 5, 60 Edward Street, Brisbane, Queensland 4000
Yamala Coal Pty Ltd	ACN 140 766 847	Level 5, 60 Edward Street, Brisbane, Queensland 4000
Elimatta Pastoral Pty Ltd	ACN 157 981 747	Level 5, 60 Edward Street, Brisbane, Queensland 4000
Bridgeport Energy Limited	ACN 137 446 952	Level 7, 111 Pacific Highway, North Sydney, N.S.W. 2060
Bridgeport Energy (QLD) Pty Ltd	ACN 138 114 637	Level 7, 111 Pacific Highway, North Sydney, N.S.W. 2060
Bridgeport Eromanga Pty Ltd	ACN 148 013 469	Level 7, 111 Pacific Highway, North Sydney, N.S.W. 2060
Oilwells Inc of Kentucky Pty Ltd	ACN 062 619 774	Level 7, 111 Pacific Highway, North Sydney, N.S.W. 2060
Oilwells Inc of Kentucky (Sole Risk) Pty Ltd	ACN 161 627 345	Level 7, 111 Pacific Highway, North Sydney, N.S.W. 2060
Bridgeport Drilling Pty Ltd	ACN 162 728 574	Level 7, 111 Pacific Highway, North Sydney, N.S.W. 2060
Bridgeport (Cooper Basin) Pty Ltd	ACN 163 123 304	Level 7, 111 Pacific Highway, North Sydney, N.S.W. 2060