

TAROOM COAL PROPRIETARY LIMITED (ABN 16 079 251 442)
ELIMATTA PROJECT
MINING LEASE APPLICATION
for TRANSPORTATION and SERVICES PURPOSES

MINING LEASE APPLICATION SUPPORTING INFORMATION
PART 15.1 OF APPLICATION

COMPANY REGISTRATION STATEMENT

Inquiries 1300 300 630

Issue date 27 Feb 09

Company Statement

Extract of particulars - s346A(1) Corporations Act 2001

CORPORATE KEY: ~~22921000~~

Check this statement carefully

You are legally obligated to ensure that all your company details listed on this company statement are complete and correct. This is required under s346C (1) and/or s346B and s346C (2) of the *Corporations Act 2001*.

You must check this statement carefully and inform ASIC of any changes or corrections immediately. **Do not return this statement.** You must notify ASIC within 28 days after the date of change, and within 28 days after the date of issue of your annual company statement. Late lodgement of changes will result in late fees. These requirements do not apply to the **Additional company information**.

ACN 081 244 395

FOR NORTHERN ENERGY CORPORATION LIMITED

REVIEW DATE: 26 February 09

You must notify ASIC of any changes to company details — Do not return this statement



www.asic.gov.au
Use your Corporate
Key to log in.



Use Form 484 to make changes to company details or if any information is missing or incomplete.
Use Form 492 to amend any incorrect information that you have previously lodged with us.



Phone if you've already notified ASIC of changes but they are not shown correctly in this statement.
Ph: 1300 300 630



Use your agent.

Company statement

These are the current company details held by ASIC. You must check this statement carefully and inform ASIC of any changes or corrections immediately. Late fees apply. **Do not return this statement.**

1 Registered office

LEVEL 5 60 EDWARD STREET BRISBANE QLD 4000

2 Principal place of business

LEVEL 5 60 EDWARD STREET BRISBANE QLD 4000

3 Officeholders

Name: KEVIN WILLIAM MALONEY
Born: SYDNEY NSW
Date of birth: 05/12/1946
Address: UNIT 6 50-52 FRATERS AVENUE SANS SOUCI NSW 2219
Office(s) held: DIRECTOR, APPOINTED 24/05/2007

Name: CHRISTOPHER DAVID RAWLINGS
Born: NEWCASTLE NSW
Date of birth: 15/09/1950
Address: 11 ASCOT STREET ASCOT QLD 4007
Office(s) held: DIRECTOR, APPOINTED 17/02/2005

These details continue on the next page

Company statement continued

Name: JONATHAN PAUL KERSHAW MARSHALL
Born: BELFAST IRELAND
Date of birth: 11/01/1962
Address: 93 ALEXANDRA ROAD ASCOT QLD 4007
Office(s) held: SECRETARY, APPOINTED 17/02/2005

Name: GEOFFREY FREDERICK LORD
Born: KEW VIC
Date of birth: 28/03/1945
Address: 1 SALISBURY STREET BALWYN VIC 3103
Office(s) held: DIRECTOR, APPOINTED 23/11/2007

Name: SAMUEL JOHN CORBIN WILLIS
Born: WOODVILLE SA
Date of birth: 24/02/1972
Address: 4 NORTH BANFF ROAD FLOREAT WA 6014
Office(s) held: DIRECTOR, APPOINTED 30/04/2004

Name: KEITH MARTIN BARKER
Born: DEVIZES UNITED KINGDOM
Date of birth: 03/10/1956
Address: 19 SUTTON STREET CHELMER QLD 4068
Office(s) held: DIRECTOR, APPOINTED 03/01/2006

4 Company share structure

Share class	Shares description	Number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	77,340,324	\$45,569,583.00	\$0.00

You must notify ASIC within 28 days of the date of change, and within 28 days of the issue date of the annual company statement. Late lodgement of changes will result in late fees.

End of company statement

This concludes the information to which the company must respond (if incorrect) under s346C of the *Corporations Act 2001*.

Inquiries 1300 300 630

Issue date 15 Jul 09

Company Statement

Extract of particulars - s346A(1) Corporations Act 2001

CORPORATE KEY: ~~82219509~~

Check this statement carefully

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ACN 079 251 442

FOR TAROOM COAL PROPRIETARY LIMITED

REVIEW DATE: 14 July 09

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Born: DEVIZES UNITED KINGDOM
Date of birth: 03/10/1956
Address: 19 SUTTON STREET CHELMER QLD 4068
Office(s) held: DIRECTOR, APPOINTED 17/02/2005

These details continue on the next page

Company statement continued

4 Company share structure

Share class	Shares description	Number issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	62,030	\$35,155.00	\$0.00

5 Members

Name: NORTHERN ENERGY CORPORATION LIMITED ACN 081 244 395

Address: GPO BOX 5283 BRISBANE QLD 4001

Share class	Total number held	Fully paid	Beneficially held
ORD	62,030	Yes	No

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End of company statement

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